

Extend Schedule Hold so they can be used in PM Budgeting

Pulse Release Documentation

Release Note ID	29133,28824
Pulse Service Centre Number	PM BUDGET: Alter Schedule Hold for use in Budgets (UAT Update Patch 28824) (for 600)
Module	Plant Maintenance Module
Component	Budgeting
Date	11 Sep 2019

Module

Plant Maintenance Module - Budgeting

Menu Selection

Plant Register Maintenance

Service Schedule Maintenance

Hold Service Detail Maintenance

Release Note Details

Changes have been made to the holding of schedules. A new field "Affects Budget" has been added.

```
PLANT REGISTER MAINTENANCE
Next Prev Find Add Change Delete Service Jobs Template HOLD Enquiry Aud List Xit

-----HOLD DETAILS-----
Plant Number: DZ205-1000/1052-RHS
Schedule Code: CB1000 Engine Components - Budget
Service Point: 7,000
Service Code: CC_1052_1 Turbocharger C/O

Reason: TEST USGAGE -----SERVICE HELD FROM-----
Schedule After: 3,000 Hr Service Date: 06/09/19
Or Schedule At: / / Master Meter: 58,046
Responsibility: LPK Lukas Kadlec Meter Reading: 58,046
Affects Budget: yes Current Life: 4,110
Hold To Master 61,046 Hr (05/03/2020)

PLANT NUMBER: DZ205 LEVEL: change unit details

Enter the reason for holding the schedule
```

When this has a value of YES the PM Budget module will use this hold record as the starting point of the budget for this schedule.

This allows you to hold schedules to a particular point in time and will affect both operational forecasting and budget forecasting.

Setup Details

N/A

Test Plan

Test Description

Set up PM Budgeting to have schedule based budgets. Ensure you have a mixture of Unit, Component, Calendar and Usage based schedules and perform the following

- Generate a budget with no hold records and using meter estimates
- Generate a budget with calendar and usage hold records for both calendar and usage based schedules and using meter estimates
- Generate a budget with no hold records and using budget usage tables
- Generate a budget with hold records for both calendar and usage based schedules and budget usage tables

In the cases where hold records are applicable the first budget line in the newly created budget should align with the held schedule.